(December 2017

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name CORECIVIC, INC. 62-1763875 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **CAMERON HOPEWELL** CAMERON.HOPEWELL@CORECIVIC.COM 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact NASHVILLE, TN 37215 10 BURTON HILLS BLVD. 8 Date of action 9 Classification and description 1/13/2017; 4/17/2017; 7/17/2017; & 10/16/2017 COMMON STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) CXW 21871N101 N/A Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► CoreCivic paid the following distributions during 2017: 1) On January 13, 2017, CoreCivic paid cash distributions on common stock of \$0.42 per share to shareholders of record January 3, 2017. 2) On April 17, 2017, CoreCivic paid cash distributions on common stock of \$0.42 per share to shareholders of record April 3, 2017. 3) On July 17, 2017, CoreCivic paid cash distributions on common stock of \$0.42 per share to shareholders of record July 3, 2017. 4) On October 16, 2017, CoreCivic paid cash distributions on common stock of \$0.42 per share to shareholders of record October 2, 2017. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per 15 share or as a percentage of old basis ▶ Of the distributions above, the amounts below were non-dividend distributions which must constitute either a return of capital to each shareholder or capital gains if insufficient basis exists. 1) January 13, 2017 distributions - 13.4% of each \$1 or \$0.056340 per share 2) April 17, 2017 distributions - 13.4% of each \$1 or \$0.056340 per share 3) July 17, 2017 distributions - 13.4% of each \$1 or \$0.056340 per share 4) October 16, 2017 distributions - 13.4% of each \$1 or \$0.056340 per share Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The calculation for the non-dividend portion of distributions made to common stock shareholders of CoreCivic, Inc. for the January, April, July, and October distributions was based on 2017 earnings and profits as calculated under IRC Section 312 as modified by IRC section 857(d) for adjustments specific to REITs. Amounts in excess of earnings and profits reduce the shareholder's tax basis in shares to the extent of the excess distribution. Remaining non-dividend distribution amounts are subject to tax as capital gains

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Part I	1	Organizational Action (continued)			
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10 0		resulting loss be recognized? ► No.			
18 C	an any	/ resulting loss be recognized ? NO.			
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	Undo	er penalties of perjury, I declare that I have examined this return, including accompanying sche	adulas and statem	ants and to the hos	t of my knowledge and
	belief	f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all info	rmation of which p	preparer has any kno	wledge.
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	Signa	nuie – – – – – – – – – – – – – – – – – – –	Date I	10/2010	
	Print	your name ► John Paul Wooden	Title ► Vice F	President, Treasu	ırv & Tax
Paid	1	Print/Type preparer's name Preparer's signature	Date	Check if	PTIN
Prepa	arer	J. David Sink	01/12/18	self-employed	P00273512
Use C		Firm's name ► Ernst & Young U.S. LLP		Firm's EIN ▶	34-6565596
	J. 11 y	Firm's address ► 6410 Poplar Avenue, Suite 500, Memphis, Tennessee 38119		Phone no.	901-526-1000

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054